

Name of warrant MWG/ACBS/Call/EU/Cash/12M/04
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:
1. Information on warrant
Name of warrant: Warrant MWG/ACBS/Call/EU/Cash/12M/04
security: MWG
Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: March 22, 2022
Conversion ratio: 10:1
Exercise price (exercise index): 135,000 VND
Value of collateral: 2,400,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:
Start date of offering: March 22, 2021
End date of distribution: March 22, 2021
Time of subscription: from 8:00, Mar 22, 2021 to 17:00, Mar 22, 2021
Payment date for warrant purchase: March 22, 2021
End date of warrant transfer: March 22, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	2,000,000	17,180,900	1,999,500	335	331	500	99.98000%
- Local investors	2,400	2,000,000	17,180,900	1,999,500	335	331	500	99.98000%
- Foreign investors								
2. Institutional investors, of which:	2,400	2,000,000	0	0	0	0		0.00000%
- Local investors	2,400	2,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		2,000,000	17,180,900	1,999,500	335	331	500	99.98000%

III. Summary of results

1. Quantity of distributed warrants: 1,999,500 warrants, accounting for 99.98% of the offered warrants.

2. Total proceeds of the sale of warrants: 4,798,800,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 4,798,800,000 VND